

**APPLICATION FOR HOMESTEAD DEDUCTION AND SENIOR CITIZEN TAX RELIEF****Government of the  
District of Columbia**

Office of Tax and Revenue  
Customer Service Administration  
941 North Capitol Street, N.E., First Floor  
Washington, DC 20002

Application  
ReConfirmation

Square	Suffix	Lot	Property Address

You may not get a homestead deduction on more than one property. If you move to a new home, you cannot transfer the homestead deduction from your old home. If you buy a new home, you may not use the previous owner's deduction. You must apply for the deduction for the *new* home. You *must* apply for your own deduction.

**PART I — Homestead Deduction**

To be eligible for the homestead deduction you must: 1) *reside in the above owner-occupied property as your principal residence*; 2) answer *all* of the homestead questions below; and 3) complete Part V. Note: The property cannot receive a homestead deduction if it is: 1) recorded in a corporation or business name, except a partnership in which all partners occupy the property, as their principal residence (domicile); 2) held in an irrevocable trust; and 3) not owner-occupied.

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| 1. Do you own this residential property?                                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Do you occupy this residential property?                                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Do you own a condominium parking space in the condominium?                  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If YES, complete reverse side.   |                              |                             |
| 4. Do you own an additional lot abutting this property?                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 5. Does the abutting lot continue to share the same ownership?                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 6. Please provide the date you moved into the property. (mm/dd/yyyy)           | <input type="text"/>         |                             |
| 7. Is the property your principle place of residence (domicile)?               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 8. Do you have a District of Columbia driver's license?                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 9. Do you have a motor vehicle registered in the District of Columbia?         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 10. Are you registered to vote in the District of Columbia?                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 11. Do you file District of Columbia individual income tax?                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 12. Are you 65 years old or older? (If YES, please answer questions 13 and 14) | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 13. Do you own 50% or more of the residential property?                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 14. Is your total adjusted gross household income less than \$100,000?         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

**PART II — Senior Citizen Tax Relief**

To be eligible for the senior citizen tax relief you must: 1) be 65 years of age or older; 2) own 50% or more of the property; 3) have a total household adjusted gross income of less than \$100,000; 4) occupy the property as your principal place of residence (domicile); 5) answer all of the senior citizens questions below; 6) provide your date of birth in the spaces provided; 7) list the names and social security number of all wage earners living in the property on the back of this form; and 8) complete PART V.

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| 1. Are you 65 years or older?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Do you and other senior citizens who occupy this property own 50% or more of the property?                          | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Is the total adjusted gross income of everyone living in the house less than \$100,000 for the prior calendar year? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Please provide your date of birth in the space provided (mm/dd/yyyy).   | <input type="text"/>         |                             |

Please provide square, suffix, lot, and property address again in the spaces below.

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Square	Suffix	Lot	Property Address

### PART III — Class 1 Property Tax Rate Application for Abutting Lot(s)

To be eligible for the lower tax rate, an abutting lot must have exactly the same ownership as the parent lot (the lot with the house or unit on it) and; 1) Be immediately adjacent to the parent lot; or 2) be a parking space in the same condominium as the parent unit. List additional lot numbers for:

Parking Space(s):   Abutting Lot(s):

### PART IV — Continued Senior Citizen Tax Relief

Last Name <input type="text"/>	MI <input type="text"/>	Last Name <input type="text"/>	MI <input type="text"/>
First Name <input type="text"/>	MI <input type="text"/>	First Name <input type="text"/>	MI <input type="text"/>
Social Security Number <input type="text"/>		Social Security Number <input type="text"/>	

For income information, use last year's total adjusted gross income of everyone living in the home (see Tax Return 1040, 1040EZ, or 1040A). If more than three people live in the home, attach a sheet of paper with the same information for them.

### PART V — Affidavit

An owner of record must sign and date this application. (Only one owner must sign). Anyone convicted of making false statements on this form will be fined up to \$1000 or imprisoned up to 180 days, or both, under D.C. Official Code § 22-2405.

If you fail to complete Part V you will not be eligible for the homestead deduction and /or senior citizen tax relief.

Under penalties provided by the D.C. Code, I declare that all information I have given on this application is true and correct to the best of my knowledge and belief.

Last Name <input type="text"/>	MI <input type="text"/>	Last Name <input type="text"/>	MI <input type="text"/>
First Name <input type="text"/>	MI <input type="text"/>	First Name <input type="text"/>	MI <input type="text"/>
Social Security Number <input type="text"/>		Social Security Number <input type="text"/>	
Signature <input type="text"/>	Date <input type="text"/>		
Home Phone <input type="text"/>	Work Phone <input type="text"/>		

**Your Responsibility to Notify the Customer Service Administration:** If your property no longer qualifies for the homestead deduction, and/or senior citizen tax relief, you must notify the Customer Service Administration, in writing, at the address above, within 30 days of the date that you move from your property, the ownership changes, or you change your principal residence (place of domicile). If you fail to notify the Department, you may have to pay a penalty of 10% of the annual tax, and 1.5% interest for each month the property wrongfully received the deduction or relief. **NOTE:** This information is subject to audit. Please keep all supporting documentation.